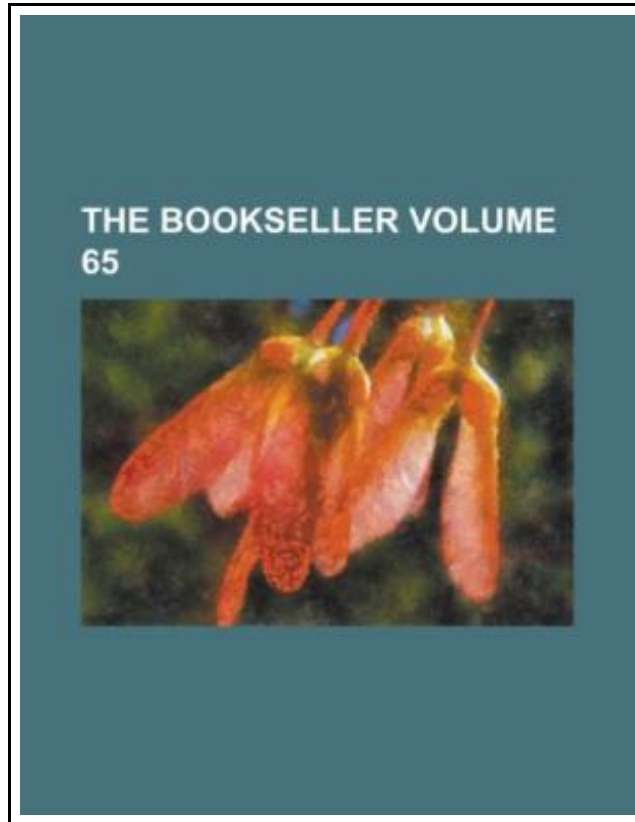


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RareBooksClub. Paperback. Book Condition: New. This item is printed on demand. Paperback. 48 pages. Original publisher: Golden, Colo. : National Renewable Energy Laboratory, 2010 OCLC Number: (OCoLC)630185191 Subject: Renewable energy sources -- United States -- Marketing. Excerpt: . . . 4 Unbundled REC Markets This section describes the methodology and assumptions used to estimate the size of REC markets in coming years. Subsequent sections of the report discuss the methods used to estimate utility programs, competitive markets, and demand for on-site systems. Voluntary demand for RECs is driven primarily by corporations and large organizations, with residential REC purchases accounting for only about 1 of REC sales ( Bird et al. 2009a ). We assumed future growth in REC markets would continue to be dominated by nonresidential consumers because of the cost and challenges of explaining and marketing RECs to residential consumers, who unlike more-sophisticated nonresidential buyers are generally unfamiliar with the functioning of electricity markets. Because RECs are often sourced from a national market and because data on regional demand are limited, we did not attempt to differentiate REC market demand by region. In our forecast, we rely on historical nonresidential demand data from the Green Power Partnership to determine historical growth rates. U. S. Environmental Protection Agency ( EPA ) data are divided by size of customer load into four categories. The largest customers, by size of load, account for 83 of Partnership REC demand in 2009, as shown in Table 2, and these shares have been consistent with no more than 1 variation since 2006. Table 2. 2009 REC Sales to Green Power Partners, by Size of Customer Total Load of Percent of RECs RECs Purchased Customer Purchased ( MWh ) 100, 000 MWh 83 11, 164, 620 10, 001-100, 000 MWh 14 1, 843, 608 1, 001-10,...



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